



**PIC**  
INVESTMENT  
GROUP INC.

## FROM THE SALT OF THE EARTH

### POISED FOR OUR NEXT STEP OF GROWTH: SALES OF \$1B+

- 43 YEAR TRACK RECORD OF SUCCESS • ROBUST FINANCIAL POSITION •
- ACCOMPLISHED MANAGEMENT TEAM • DEEP AND BROAD RELATIONSHIP NETWORK •
- SIGNIFICANT COLLECTION OF DOMAIN EXPERTISE • RARE PERMANENT INVESTMENT TIMELINE •

### OVERVIEW

- BEST DEFINED AS A FAMILY OFFICE; BOOT-STRAPPED OVER 4+ DECADES, NO EXTERNAL CAPITAL •
- \$400MM+ IN OP-CO REVENUE, ~\$130MM OF PROERTY, ~\$33MM IN MINORITY INVESTMENTS •
- EMPLOY ACTIVE PORTFOLIO MANAGEMENT (GOVERNANCE), COMPREHENSIVE SUPPORT SERVICES •
- SEEK TO AGGRESSIVELY GROW OUR BUSINESS – BOLT-ONS OR NEW VENTURES WITH SCALE-ABILITY •

#### OPERATING COMPANIES



#### MINORITY EQUITY INVESTMENTS



### KEY CONTACTS

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