



Poised for Our Next Step of Growth: Sales of \$1B+

40 Year Track Record of Success • Robust Financial Position • Accomplished Management Team • Deep and Broad Relationship Network • Intimate Collection of Domain Expertise • Rare Permanent Investment Timeline

Overview

- Best defined as a Merchant Bank; boot-strapped over 4 decades, no external capital
• ~\$300mm in Op-Co revenue, \$100mm+ of property, \$25mm in minority investments
• Employ active portfolio management (governance), comprehensive support services
• Seek to aggressively grow our business – bolt-ons or new ventures with scale-ability
• Decades of experience in managing growth, restructuring, succession and exits

Operating Companies



Chemicals: water treatment chemical & related equipment distribution



Transportation: one of Western Canada’s largest bulk commodity carriers



Chemicals: industrial chemical & commodity distribution



Transportation: world-class aviation services



Projects: support services for industrial & commercial clients



Real Estate: Western Canadian property development / management



Projects: mechanical contractor for commercial, residential & industrial projects



Tourism: top-tier sport fishing and outdoor adventure tours

Minority Equity Investments



TITAN STAR



Key Contacts

Greg Yuel
President & CEO
306-230-8443
gyuel@picgroup.ca

Hugh MacGowan
CFO
306-220-6034
hmacgowan@picgroup.ca

Craig Bell
COO / EVP – Assets
306-229-1877
cbell@picgroup.ca

Laurie Dmytryshyn
Chief of Equity Investments
306-370-5268
ldmytryshyn@picgroup.ca

Terris Chorney
Portfolio Manager
403-991-3655
tchorney@picgroup.ca

Corporate

70 24th Street East
Saskatoon, SK S7K 4B8
306-664-3955
www.picgroup.ca